



Stefano Grisanti

Partner

Fiduciaria Mega SA

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About me

After studying law and qualifying as a lawyer, I obtained the federal diploma as tax expert in Zurich. Since 2006 I have been director and, since 2008, partner of Fiduciaria Mega in Lugano. Previously, I was head of EY's tax consulting division in Ticino and worked in the tax division of PWC and Banca del Gottardo. I assist SMEs and their owners, as well as private individuals, who, due to particular needs related to their personal situation or assets, require accurate and individualised advice in tax and legal matters. I also have experience in tax litigation and VAT consulting. I am a member of several boards of directors and of non-profit foundations.

Areas of activity

- National and international tax law for natural and legal persons
- Negotiation of tax agreements
- National and international VAT consultancy
- Tax advice in real estate transactions
- Succession planning, including the use of non-profit foundations
- Tax advice for non-profit organisations
- Tax litigation
- Collaboration in the drafting of contracts and shareholders' agreements

Professional experience

- Partner and Director Fiduciaria Mega SA (since 2008)
- Joined Fiduciaria Mega SA, Lugano (2006)
- Ernst & Young, Lugano (2003-2006)
- Banca del Gottardo, Lugano (2001-2003)
- PricewaterhouseCoopers, Lugano (1997-2001)

Training

- Certified tax expert (2002)
- Lawyer's patent in Ticino (1997)
- Licentiate in Law at the University of Basel, lic. iur. (1993)

Affiliations and qualifications

- EXPERTsuisse - Swiss Expert Association for Audit, Tax and Fiduciary
- Cantonal authorisation to practise as a fiduciary accountant
- Cantonal authorisation to exercise the profession of real estate trustee
- IFA - International Fiscal Association
- AGN International, London
- STEP - Society of Trust and Estate Practitioners
- Financial intermediary SRO

Languages

- Italian
- German and Swiss German
- English
- French